#### **REQUEST FOR PROPOSALS (RFP)**

# PRINTING SERVICES

for

## TORRANCE COUNTY TREASURER

2023 Property Tax Bills, Delinquent Notices and Manufactured Home Liens
AND

## TORRANCE COUNTY ASSESSOR

2024 Notices of Value, Business Personal Property Forms/Postcards and Livestock Forms



## RFP# TC-FY24-01 Printing Services

Release Date: August 18, 2023

Due Date: September 21, 2023 at 2:00 p.m.

#### I. INTRODUCTION

#### A. PURPOSE OF THIS REQUEST FOR PROPOSALS

Torrance County is requesting sealed proposals on behalf of Torrance County Treasurer's and Assessor's Offices from prospective Offerors to provide printing and mailing of the 2023 Property Tax Bills, Delinquent Notices, Manufactured Home Liens and 2024 Notices of Values, Business Personal Property and Livestock forms. Responses will be accepted in the Finance Department, Attn: Toni Lowery, Chief Procurement Officer, Torrance County Administrative Bldg., 205 S. Ninth Street, P.O. Box 48, Estancia, New Mexico 87016 up to 2:00 p.m. (Mountain Standard Time) on **September 21, 2023**. Torrance County reserves the right to reject any and all responses.

#### **B. SCOPE OF PROCUREMENT**

Torrance County invites written proposals from those individuals and/or firms desiring to work collaboratively with the Treasurer and Assessor to provide full and complete professional services for a two-way mailing system to convey the 2023 Property Tax Bills, Delinquent Notices, Manufactured Home Liens and 2024 Notices of Values, Business Personal Property and Livestock forms from Torrance County to its taxpayers. All mailings must be mailed using Torrance County's USPS permit no. 12.

#### C. TERM OF CONTRACT

The duration of the contract resulting from this RFP shall be for one (1) year from the date of award. The contract will automatically renew on an annual basis, for up to three (3) additional, one (1) year terms unless terminated as provided by the contract or law. In accordance with Section 13-1-150 NMSA 1978, no term for a professional services contract, including extensions and renewals, shall exceed four (4) years, except as set forth in Section 13-1-150 NMSA 1978. This procurement will result in a single source award.

#### D. PROCUREMENT MANAGER

1. Torrance County has assigned a Procurement Manager who is responsible for the conduct of this procurement whose name, address, telephone number and e-mail address are listed below:

Name: Toni Lowery, Chief Procurement Officer Address: Torrance County Finance Department

205 S. Ninth Street

PO Box 48

Estancia, NM 87016

Telephone: (505) 544-4720 Email: <u>tlowery@tcnm.us</u>

2. All deliveries of responses via express carrier must be addressed as follows

Name: Toni Lowery, Chief Procurement Officer

Reference

RFP Name: **RFP# TC-FY24-01 – Printing Services** 

Address: Torrance County Finance Department

205 S. Ninth Street

PO Box 48

3. Any inquiries or requests regarding this procurement should be submitted, in writing, to the Procurement Manager. Offerors may ONLY contact the Procurement Manager regarding this procurement. Other County employees or Evaluation Committee members do not have the authority to respond on behalf of the Procurement Manager. Protests of the solicitation or award must be delivered by mail to the Procurement Manager. ONLY protests delivered directly to the Procurement Manager in writing and in a timely fashion will be considered to have been submitted properly and in accordance with statute, rule and this Request for Proposals. Emailed protests will not be considered as properly submitted.

#### II. CONDITIONS GOVERNING THE PROCUREMENT

This section of the RFP contains the schedule, description and conditions governing the procurement.

#### A. SEQUENCE OF EVENTS

The Procurement Manager will make every effort to adhere to the following schedule:

Action	Responsible Party	<b>Due Dates</b>
1. Issue RFP	Torrance County	08-18-23
2. Pre-Proposal Conference	Torrance County	NONE
3. Return of Acknowledgement of Receipt	Potential Offerors	08-28-23 by 5:00 p.m.
Form		
4. Deadline to submit	Potential Offerors	09-05-23 by 5:00 p.m.
Questions		
5. Response to Written	Procurement Manager	09-07-23
Questions		
6. Submission of Proposal	Potential Offerors	09-21-23 by 2:00 p.m.
7. Proposal Evaluation	<b>Evaluation Committee</b>	09-25-23
8. Selection of Finalists	<b>Evaluation Committee</b>	09-27-23
9. Contract Awards	Torrance County	10-11-23
10. Protest Deadline		10-25-23

#### **B. EXPLANATION OF EVENTS**

The following paragraphs describe the activities listed in the sequence of events shown in Section II. A., above.

#### 1. Issuance of RFP

This RFP is being issued on behalf of Torrance County Treasurer and Assessor.

#### 2. Pre-Proposal Conference

There is no pre-proposal conference for this solicitation.

#### 3. Acknowledgement of Receipt

Potential Offerors may e-mail, hand deliver, return by facsimile or registered or certified mail the "Acknowledgement of Receipt of Request for Proposals Form" that accompanies this document, APPENDIX A, to have the offeror placed on the procurement distribution list. The form should be signed by an authorized representative of the offeror, dated and returned to the Procurement Manager by 5:00 pm MST or MDT on **August 31, 2023.** 

The procurement distribution list will be used for the distribution of written responses to questions or any additional updates to this RFP. Failure to return this form shall constitute a presumption of receipt and rejection of the RFP, and the potential Offeror's organization name shall not appear on the distribution list.

#### 4. Deadline to Submit Written Ouestions

Potential Offerors may submit written questions to the Procurement Manager as to the intent or clarity of this RFP until **September 05, 2023** by 5:00 pm Mountain Standard Time/Daylight Time as indicated in the sequence of events. All written questions must be addressed to the Procurement Manager as declared in Section I, Paragraph D. Questions shall be clearly labeled and shall cite the Section(s) in the RFP or other document which form the basis of the question.

#### 5. Response to Written Questions

Written responses to written questions will be distributed as indicated in the sequence of events to all potential Offerors whose name appears on the procurement distribution list. An e-mail copy will be sent to all Offerors that provide Acknowledgement of Receipt Forms.

#### 6. Submission of Proposals

ALL OFFEROR PROPOSALS MUST BE RECEIVED FOR REVIEW AND EVALUATION BY THE PROCUREMENT MANAGER OR DESIGNEE NO LATER THAN 2:00 PM MOUNTAIN STANDARD TIME /DAYLIGHT TIME ON **September 21, 2023**. Proposals received after this deadline will not be accepted. The date and time of receipt will be recorded on each proposal.

Proposals must be addressed and delivered to the Procurement Manager at the address listed in Section I, Paragraph D2. Proposals must be sealed and labeled on the outside of the package to clearly indicate that they are in response to RFP# TC-FY2024-01 – Printing Services. Proposals submitted by facsimile, or other electronic means will not be accepted.

A public log will be kept of the names of all Offerors that submitted proposals. Pursuant to NMSA 1978, § 13-1-116, the contents of proposals shall be kept confidential to the evaluation committee and the procurement manager during the negotiation process. The negotiation process is deemed to be in effect until the contract is awarded and fully executed pursuant to this Request for Proposals.

#### 7. Proposal Evaluation

An Evaluation Committee will perform the evaluation of proposals. This process will take place as indicated in the sequence of events, depending upon the number of proposals received. During this time, the Procurement Manager may initiate discussions with Offerors who submit responsive or potentially responsive proposals for the purpose of clarifying aspects of the proposals. However, proposals may be accepted and evaluated without such discussion. Discussions SHALL NOT be initiated by the Offerors.

#### 8. Finalize Contractual Agreements

Any Contractual agreement(s) resulting from this RFP will be finalized with the most advantageous Offeror(s) as per schedule Section II. A., Sequence of Events or as soon thereafter as possible. This date is subject to change at the discretion of Torrance County. In the event mutually agreeable terms cannot be reached with the apparent most advantageous Offeror in the time specified, the County reserves the right to finalize a contractual agreement with the next most advantageous Offeror(s) without undertaking a new procurement process.

#### 9. Contract Awards

The contract shall be awarded to the Offeror (or Offerors) whose proposals are most advantageous to Torrance County, taking into consideration the evaluation factors set forth in this RFP. The most advantageous proposal may or may not have received the most points. The award is subject to appropriate Torrance County Commission approval.

#### 10. Protest Deadline

Any protest by an Offeror must be timely and in conformance with NMSA 1978, § 13-1-172 and applicable procurement regulations. As a Procurement Manager has been named in this Request for Proposals, pursuant to NMSA 1978, § 13-1-172, ONLY protests delivered directly to the Procurement Manager in writing and in a timely fashion will be considered to have been submitted properly and in accordance with statute, rule and this Request for Proposals. The 15 calendar day protest period shall begin on the day following the award of contracts and will end at 5:00 pm Mountain Standard Time/Daylight Time on the 15<sup>th</sup> day. Protests must be written and must include the name and address of the protestor and the request for proposal number. It must also contain a statement of the grounds for protest including appropriate supporting exhibits and it must specify the ruling requested from the party listed below. The protest must be delivered to:

Toni Lowery, Chief Procurement Officer Torrance County Finance Department 205 S. Ninth Street PO Box 48 Estancia, NM 87016

Protests received after the deadline will not be accepted.

#### **GENERAL REQUIREMENTS**

#### **Acceptance of Conditions Governing the Procurement**

Potential Offerors must indicate their acceptance of the Conditions Governing the Procurement section in the letter of transmittal. Submission of a proposal constitutes acceptance of the Evaluation Factors.

#### **Incurring Cost**

Any cost incurred by the potential Offeror in preparation, transmittal, and/or presentation of any proposal or material submitted in response to this RFP shall be borne solely by the Offeror. Any cost incurred by the Offeror for set up and demonstration of the proposed equipment and/or system shall be borne solely by the

Offeror.

#### **Prime Contractor Responsibility**

Any contractual agreement that may result from this RFP shall specify that the prime contractor is solely responsible for fulfillment of all requirements of the contractual agreement which may derive from this RFP.

#### **Amended Proposals**

An Offeror may submit an amended proposal before the deadline for receipt of proposals. Such amended proposals must be complete replacements for a previously submitted proposal and must be clearly identified as such in the transmittal letter. The County personnel will not merge, collate, or assemble proposal materials.

#### Offeror's Rights to Withdraw Proposal

Offerors will be allowed to withdraw their proposals at any time prior to the deadline for receipt of proposals. The Offeror must submit a written withdrawal request addressed to the Procurement Manager and signed by the Offeror's duly authorized representative.

The approval or denial of withdrawal requests received after the deadline for receipt of the proposals is governed by the applicable procurement regulations.

#### **Proposal Offer Firm**

Responses to this RFP, including proposal prices for services, will be considered firm for one hundred twenty (120) days after the due date for receipt of proposals or ninety (90) days after the due date for the receipt of a best and final offer, if the Offeror is invited or required to submit one.

#### **Disclosure of Proposal Contents**

- B. Proposals will be kept confidential until negotiations and the award are completed by the County. At that time, all proposals and documents pertaining to the proposals will be open to the public, except for material that is clearly marked proprietary or confidential. The Procurement Manager will not disclose or make public any pages of a proposal on which the potential Offeror has stamped or imprinted "proprietary" or "confidential" subject to the following requirements:
- C. Proprietary or confidential data shall be readily separable from the proposal in order to facilitate eventual public inspection of the non-confidential portion of the proposal.
- D. Confidential data is restricted to:
  - 1. confidential financial information concerning the Offeror's organization;
  - **2.** and data that qualifies as a trade secret in accordance with the Uniform Trade Secrets Act, NMSA 1978 § 57-3A-1 to 57-3A-7.
  - **3.** PLEASE NOTE: The price of products offered or the cost of services proposed **shall not be designated** as proprietary or confidential information.

#### No Obligation

This RFP in no manner obligates Torrance County to the use of any Offeror's services until a valid written contract is awarded and approved by the Board of County Commissioners or designee.

#### **Termination**

This RFP may be canceled at any time and any and all proposals may be rejected in whole or in part when the agency determines such action to be in the best interest of Torrance County.

#### **Sufficient Appropriation**

Any contract awarded as a result of this RFP process may be terminated if sufficient appropriations or authorizations do not exist. Such terminations will be effected by sending written notice to the contractor. The County's decision as to whether sufficient appropriations and authorizations are available will be accepted by the contractor as final.

#### **Legal Review**

The County requires that all Offerors agree to be bound by the General Requirements contained in this RFP. Any Offeror's concerns must be promptly submitted in writing to the attention of the Procurement Manager.

#### **Governing Law**

This RFP and any agreement with an Offeror which may result from this procurement shall be governed by the laws of the State of New Mexico.

#### **Basis for Proposal**

Only information supplied, in writing, by Torrance County through the Procurement Manager or in this RFP should be used as the basis for the preparation of Offeror proposals.

#### **Offeror Qualifications**

The Evaluation Committee may make such investigations as necessary to determine the ability of the potential Offeror to adhere to the requirements specified within this RFP. The Evaluation Committee will reject the proposal of any potential Offeror who is not a Responsible Offeror or fails to submit a responsive offer as defined in NMSA 1978, § 13-1-83 and 13-1-85.

#### **Right to Waive Minor Irregularities**

The Evaluation Committee reserves the right to waive minor irregularities. The Evaluation Committee also reserves the right to waive mandatory requirements provided that all of the otherwise responsive proposal failed to meet the same mandatory requirements and the failure to do so does not otherwise materially affect the procurement. This right is at the sole discretion of the Evaluation Committee.

#### **Notice of Penalties**

The Procurement Code, NMSA 1978, § 13-1-28 through 13-1-199, imposes civil, misdemeanor and felony criminal penalties for its violation. In addition, the New Mexico criminal statutes impose felony penalties for bribes, gratuities and kickbacks.

#### Right to Publish

Throughout the duration of this procurement process and contract term, Offerors and contractors must secure from the County written approval prior to the release of any information that pertains to the potential work or activities covered by this procurement and/or County contracts deriving from this procurement. Failure to adhere to this requirement may result in disqualification of the Offeror's proposal or removal from the contract.

#### **Ownership of Proposals**

All documents submitted in response to the RFP shall become property of Torrance County.

#### **Confidentiality**

Any confidential information provided to, or developed by, the contractor in the performance of the contract resulting from this RFP shall be kept confidential and shall not be made available to any individual or organization by the contractor without the prior written approval of the County.

The Contractor(s) agrees to protect the confidentiality of all confidential information and not to publish or disclose such information to any third party without the procuring County's written permission.

#### **Use of Electronic Versions of this RFP**

This RFP is being made available by electronic means. In the event of conflict between a version of the RFP in the Offeror's possession and the version maintained by the agency, the Offeror acknowledges that the version maintained by the County shall govern.

#### **Campaign Contribution Disclosure Form**

Offeror must complete, sign, and return the Campaign Contribution Disclosure Form as a part of their proposal. Failure to complete and return the signed unaltered form will result in disqualification.

#### **Letter of Transmittal**

Offeror's proposal must be accompanied by the Letter of Transmittal Form which must be completed and signed by an individual person authorized to obligate the company. The letter of transmittal MUST:

- 1. Identify the submitting business entity.
- 2. Identify the name, title, telephone, and e-mail address of the person authorized by the Offeror organization to contractually obligate the business entity providing the Offer.
- 3. Identify the name, title, telephone, and e-mail address of the person authorized to negotiate the contract on behalf of the organization (if different than (2) above).
- 4. Identify the names, titles, telephone, and e-mail addresses of persons to be contacted for clarification/questions regarding proposal content.
- 5. Sub-contractor will not be authorized for this procurement.
- 6. Be signed by the person identified in (2) above.

#### **Disclosure Regarding Responsibility**

- A. Any prospective Contractor and any of its Principals who enter into a contract greater than sixty thousand dollars (\$60,000.00) with any state agency or local public body for professional services, tangible personal property, services or construction agrees to disclose whether the Contractor, or any principal of the Contractor's company:
  - 1. is presently debarred, suspended, proposed for debarment, or declared ineligible for award of contract by any federal entity, state agency or local public body;
  - 2. has within a three-year period preceding this offer, been convicted in a criminal matter or had a civil judgment rendered against them for:
    - a. the commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state or local) contract or subcontract;
    - b. violation of Federal or state antitrust statutes related to the submission of offers; or
    - c. the commission in any federal or state jurisdiction of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, violation of Federal criminal tax law, or receiving stolen property;
  - 3. is presently indicted for, or otherwise criminally or civilly charged by any (federal state or local) government entity with the commission of any of the offenses enumerated in paragraph A of this disclosure;
  - 4. has, preceding this offer, been notified of any delinquent Federal or state taxes in an amount that exceeds \$3,000.00 of which the liability remains unsatisfied. Taxes are considered delinquent if the following criteria apply:
    - a. The tax liability is finally determined. The liability is finally determined if it has been assessed. A liability is not finally determined if there is a pending administrative or judicial challenge. In the case of a judicial challenge of the liability, the liability is not finally determined until all judicial appeal rights have been exhausted.
    - b. The taxpayer is delinquent in making payment. A taxpayer is delinquent if the taxpayer has failed to pay the tax liability when full payment was due and required. A taxpayer is not delinquent in cases where enforced collection action is precluded.
    - c. Have within a three-year period preceding this offer, had one or more contracts terminated for default by any federal or state agency or local public body.
- B. Principal, for the purpose of this disclosure, means an officer, director, owner, partner, or a person having primary management or supervisory responsibilities within a business entity or related entities.
- C. The Contractor shall provide immediate written notice to the State Purchasing Agent or other party to this Agreement if, at any time during the term of this Agreement, the Contractor learns that the Contractor's disclosure was at any time erroneous or became erroneous by reason of changed circumstances.
- D. A disclosure that any of the items in this requirement exist will not necessarily result in termination of this Agreement. However, the disclosure will be considered in the determination of the Contractor's responsibility and ability to perform under this Agreement. Failure of the Contractor to furnish a disclosure or provide additional information as requested will render the Offeror nonresponsive.
- E. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render, in good faith, the disclosure required by this document. The knowledge and information of a Contractor is not required to exceed that which is the normally possessed by a prudent person in the

ordinary course of business dealings.

F. The disclosure requirement provided is a material representation of fact upon which reliance was placed when making an award and is a continuing material representation of the facts during the term of this Agreement. If during the performance of the contract, the Contractor is indicted for or otherwise criminally or civilly charged by any government entity (federal, state or local) with commission of any offenses named in this document the Contractor must provide immediate written notice to the State Contractor knowingly rendered an erroneous disclosure, in addition to other remedies available to the Government, the State Purchasing Agent or Central Purchasing Officer may terminate the involved contract for cause. Still further the State Purchasing Agent or Central Purchasing Officer may suspend or debar the Contractor from eligibility for future solicitations until such time as the matter is resolved to the satisfaction of the State Purchasing Agent or Central Purchasing Officer.

#### New Mexico Preferences

To ensure adequate consideration and application of NMSA 1978, § 13-1-21 (as amended), Offerors **must include** a copy of their preference certificate with their proposal. Certificates for preferences must be obtained through the New Mexico Department of Taxation & Revenue: http://www.tax.newmexico.gov/Businesses/in-state-veteran-preference-certification.aspx.

#### A. New Mexico Business Preference OR

#### B. New Mexico Resident Veterans Business Preference

In addition to a copy of the certification is issued by NM Taxation and Revenue, the Offeror must sign and complete the Resident Veterans Preference Certificate form, as provided in this RFP.

An agency shall not award a business both a resident business preference and a resident veteran business preference.

The New Mexico Preferences shall not apply when the expenditures for this RFP includes federal funds.

#### III. RESPONSE FORMAT AND ORGANIZATION

This section describes the format and organization of the Offeror's responses. Failure to conform to these guidelines may result in the disqualification of the proposal.

#### A. NUMBER OF RESPONSES

Offerors shall submit only one proposal in response to this RFP.

#### **B. NUMBER OF COPIES**

#### 1. Hard Copy Responses

Offeror's proposal must be clearly labeled and numbered and indexed as outlined in **Section III.C. Proposal Format**. Proposals must be submitted as outlined below. The original copy shall be clearly marked as such on the front of the binder. Envelopes, packages or boxes containing the original and the copies must be clearly labeled and submitted in a sealed envelope, package, or box bearing the following information:

Offerors should deliver in separate binders:

- 1. **Technical Proposals** One (1) ORIGINAL and five (5) HARD COPIES (6 TOTAL).
- **2. Cost Proposals** One (1) ORIGINAL and five (5) HARD COPIES (6 TOTAL): MUST BE IN A SEPARATE SEALED ENVELOPE FROM THE TECHNICAL PROPOSAL.

Please provide Technical and Cost Proposal on an electronic version copy.

The original, hard copy information **must** be identical. In the event of a conflict between versions of the submitted proposal, the Original hard copy shall govern.

Any proposal that does not adhere to the requirements of this Section and Section III.C.1 Response Format and Organization, may be deemed non-responsive and rejected on that basis.

#### C. PROPOSAL FORMAT

All proposals must be submitted as follows:

Hard copies must be typewritten on standard  $8 \frac{1}{2} \times 11$  inch paper (larger paper is permissible for charts, spreadsheets, etc.) and placed within binders with tabs delineating each section.

Organization of folders/envelopes for hard copy proposals:

#### 1. TECHNICAL PROPOSAL – Binder 1 - Proposal Content and Organization

Direct reference to pre-prepared or promotional material may be used if referenced and clearly marked. Promotional material should be minimal. The proposal must be organized and indexed in the following format and must contain, at a minimum, all listed items in the sequence indicated.

- A. Signed Letter of Transmittal (Appendix C)
- B. Table of Contents
- C. Proposal Summary (Optional)
- D. Response to Contract Terms and Conditions
- E. Offeror's Additional Terms and Conditions
  - 1. Response to Specifications
  - 2. Organizational Experience
  - 3. Organizational References
  - 4. Mandatory Specification
  - 5. Conflict of Interest Affidavit (Appendix E)
  - 6. Signed Campaign Contribution Form (Appendix B)
  - 7. New Mexico Preferences (if applicable)
- F. Other Supporting Material (if applicable)

#### 2. COST PROPOSAL - Binder

A cost response is part of the evaluation. Please submit the Cost Response Form (Appendix F) for all the costs associated with this RFP in a separate sealed envelope. Points will be allocated based on the formula stated in the RFP.

Within each section of the proposal, Offerors should address the items in the order indicated above. All forms provided in this RFP must be thoroughly completed and included in the appropriate section of the proposal.

The proposal summary may be included by potential Offerors to provide the Evaluation Committee with an overview of the proposal; however, this material will not be used in the evaluation process unless specifically referenced from other portions of the Offeror's proposal.

#### IV. SPECIFICATIONS

Offerors should respond in the form of a thorough narrative to each specification, unless otherwise instructed. The narratives, including required supporting materials will be evaluated and awarded points accordingly. This RFP is to be awarded on an all or none basis. Torrance County reserves the right to refuse any and all RFPs for any reason.

#### V. DETAILED SCOPE OF WORK

#### A. Services shall include, but are not limited to, the following:

- The processing of the Torrance County tax bills, notices and forms are critical to the business aspects of the Treasurer's and Assessor's Offices; therefore, our tax bills, notices and forms are required to be printed and sent out in a timely manner according to statutory responsibilities for the Treasurer and Assessor.
- We demand that all statutory deadlines are met with accuracy from the data files that we produce from our software program.
- The selected Offeror will produce the tax bills, notices and forms as well as the accompanying mailing envelopes plus additional informational inserts to the taxpayer
- The envelope provided to the taxpayers is a means to return payment to the county which must be of adequate quality to obscure the view of any check or other payment document enclosed.
- The tax bills and notices of value must be of a design and printed in such a manner as to be readable by a document reader and approved by the Treasurer, Assessor and the New Mexico Tax and Revenue Property Tax Division.
- The selected Offeror will be required to work closely with the County Treasurer, County Assessor, and appropriate office staff to insure on-time mailing of the tax bills, notices and forms.
- Proofs will be required and must be approved by the County Treasurer, Assessor, and the State of New Mexico Tax and Revenue Property Tax Division.
- Outgoing mailing pieces with tax bills and inserts enclosed, First Class Permit, and any other required postal indicia properly affixed must be delivered fully sealed, addressed, and presorted. This presort must meet all current Postal Reform Act requirements. Tax bills and notices must be delivery point bar coded to meet and maximize postal discounts.
- Tax bills and notices with the same address must be consolidated in one envelope for maximum postal savings.
- All mail is to be delivered to the main US Post Office in Estancia, New Mexico for mailing or sent by using "Mail Anywhere". The awardee is expected to provide mailing services under Torrance County's postal permit no. 12.

- Any offeror is expected to perform all data handling, printing and mailing services in-house and not utilize third-party vendors or subcontractors.
- The Offeror must be able to work with the output from our software system and our financial institution to produce the tax bills, notices and forms on a timely basis as we require.
- The Offeror must provide the County Treasurer and Assessor with a single point of contact for all customer relations and a single point of contact for the data processing employee who will be handling the County's project. Contacts must be available at all times during tax bills, notices and form development.
- Vendor/data processing employee must provide immediate response to County's emails and phone calls by the Treasurer, Assessor or their designee.
- The contracted Offeror must provide the Treasurer and Assessor with proofs with and without the data fields present.
- The Offeror must demonstrate the ability to handle any number of major modifications and/or frequent submissions of entire tax roll on short notice.
- Postage cost needs to be delivered to the County Treasurer and County Assessor one week prior to mailing to ensure the correct postage is available on Torrance County's USPS permit no. 12.

#### B. GENERAL SPECIFICATIONS – TAX BILLS

- Tax bills shall be 8.5" x 14" notice with print on both sides.
- Tax bills must incorporate two (2) detachable payment coupons as an integral part of the form.
- Form is to be printed on 24# white bond or equivalent. Form design will incorporate perforations to aid in folding of form as well as separation of coupons from taxpayers' copy.
- Form will be printed on a white background with up to (3) three colors.
- The tax bill mailing piece will consist of: the imaged tax bill, two-sided printed insert for frequently asked and answers, two-sided insert for the pre-payment plan, #10 mailing envelope and #9 remittance envelope.
- The #10 window envelope must be bright yellow stock with the County Treasurer's return address and permit no. 12.
- The #9 envelope must be gray stock with the County Treasurer's return address. Additional printing as indicated in the samples in Appendix F.
- Approximately 33,000 tax bills will be mailed out each year. The file size varies from year to year.
- A digital file of each tax bill printed needs to be delivered to the County Treasurer. Each tax bill needs to be saved as an individual file labeled by tax account number. The file should be delivered on a disc or flash drive by mail to the County Treasurer at PO Box 318 or 205 S. Ninth Street Estancia, NM 87016 or be available for download within one week of the mailing.

- Torrance County would like the tax bills to be mailed as early as possible in October; however, tax bills must be mailed by November 1<sup>st</sup> of each year. This is a statutory deadline that must be met.
- E-Notice services are preferred for the tax bills. Please provide the details of your E-Notice services available.

#### C. GENERAL SPECIFICATIONS – DELINQUENT NOTICES

- Delinquent notices shall be 8.5" x 11" notice with print on both sides.
- Delinquent notices must incorporate one (1) detachable payment coupon as an integral part of the form.
- Form is to be printed on 24# white bond or equivalent. Form design will incorporate perforations to aid in folding of form as well as separation of coupons from taxpayers' copy.
- Form will be printed on a white background with up to (3) three colors
- The delinquent notice mailing piece will consist of: the imaged delinquent notice, #10 mailing envelope and #9 remittance envelope.
- The #10 envelope must be bright blue stock with the County Treasurer's return address and permit no. 12.
- The #9 envelope must be gray stock with the County Treasurer's return address. Additional printing as indicated in the samples in Appendix F.
- Approximately 8,000 delinquent notices will be mailed out each year. The file size varies from year to year.
- A digital file of each delinquent notice printed needs to be delivered to the County Treasurer. Each
  delinquent notice needs to be saved as an individual file labeled by tax account number. The file should be
  delivered on a disc or flash drive by mail to the County Treasurer at PO Box 318 or 205 S. Ninth Street
  Estancia, NM 87016 or be available for download within one week of the mailing.
  - Delinquent notices must be mailed by June 1st of each year.

#### D. GENERAL SPECIFICATIONS - MANUFACTURED HOME LIENS

- Manufactured home liens shall be 8.5" x 14" notice with print on one side.
- Manufactured home liens must incorporate one (1) detachable payment coupon as an integral part of the form.
- Form is to be printed on 24# white bond or equivalent. Form design will incorporate perforations to aid in folding of form as well as separation of coupons from taxpayers' copy.
- Form will be printed on a white background with up to (3) three colors.
- The manufactured home lien mailing piece will consist of: the imaged manufactured home lien, #10 mailing envelope and #9 remittance envelope.
- The #10 envelope must be bright orange stock with the County Treasurer's return address and permit no. 12.

- The #9 envelope must be gray stock with the County Treasurer's return address. Additional printing as indicated in the samples in Appendix F.
- Approximately 700 manufactured home liens will be mailed out each year. The file size varies from year to year.
- A digital file of each manufactured home lien printed needs to be delivered to the County Treasurer. Each manufactured home lien needs to be saved as an individual file labeled by tax account number. The file should be delivered on a disc or flash drive by mail to the County Treasurer at PO Box 318 or 205 S. Ninth Street Estancia, NM 87016 or be available for download within one week of the mailing.
- Manufactured home liens must be mailed by August 10<sup>th</sup> of each year.

#### E. GENERAL SPECIFICATIONS - NOTICES OF VALUE

- Notices of value shall be 8.5" x 14" notice with print on both sides.
- Notices of value must incorporate one (1) detachable change of address coupons as an integral part of the form.
- Form is to be printed on 24# white bond or equivalent. Form design will incorporate perforations to aid in folding of form as well as separation of the coupon from taxpayers' copy.
- Form will be printed on a white background with up to (3) three colors.
- The notice of value mailing piece will consist of: the imaged notice of value, two-sided printed insert for information, and #10 mailing envelope.
- The #10 window envelope must be white stock with the County Assessor's return address and permit no.12.
- Approximately 33,000 notices will be mailed out each year. The file size varies from year to year.
- A digital file of each notice of value printed needs to be delivered to the County Assessor. All the notices of value should be contained in one file that is searchable by various data. The file should be delivered on a disc or flash drive by mail to the County Assessor at PO Box 258 or 205 S. Ninth Street Estancia, NM 87016 within one week of the mailing.
- Torrance County would like for the notices of value to be mailed as early as possible in March; however, the notices must be mailed by April 1<sup>st</sup> of each year. This is a statutory deadline that must be met.
- E-Notice services are preferred for the notice of values. Please provide the details of your E-Notice services available.

# F. GENERAL SPECIFICATIONS - BUSINESS PERSONAL PROPERTY REPORT FORMS & POSTCARD MAILING

• Business personal property reports forms, personal property statement and depreciation schedules shall be three separate pages 8.5" x 11" in size with print on one side of each page. Sample provided in appendix F.

- Forms are to be printed on 24# white bond or equivalent.
- Forms will be printed on a white background with up to (3) three colors.
- All three forms must be delivered to the County Assessor in electronic format.
- The business personal property mailing piece will consist of: post card with print on both sides. Sample provided in appendix F.
- Approximately 600 postcards will be mailed out each year. The file size varies from year to year.
- A digital file of each postcard printed needs to be delivered to the County Assessor. All the postcards should be contained in one file that is searchable by various data. The file should be delivered on a disc or flash drive by mail to the County Assessor at PO Box 258 or 205 S. Ninth Street Estancia, NM 87016 within one week of the mailing.
- Business Personal Property postcards must be mailed by December 20<sup>th</sup> of each year. This is a statutory deadline that must be met.

#### G. GENERAL SPECIFICATIONS - LIVESTOCK FORMS

- Livestock forms shall be 8.5" x 11" notice with print on both sides.
- Form is to be printed on 24# blue bond or equivalent.
- Form will be printed on a blue stock with up to (3) three colors.
- The livestock form mailing piece will consist of: the imaged livestock form, two-sided printed insert for information, and #10 mailing envelope.
- The #10 window envelope must be blue stock with the County Assessor's return address and permit no.12.
- Approximately 1,000 livestock forms will be mailed out each year. The file size varies from year to year.
- A digital file of each livestock form printed needs to be delivered to the County Assessor. All the forms should be contained in one file that is searchable by various data. The file should be delivered on a disc or flash drive by mail to the County Assessor at PO Box 258 or 205 S. Ninth Street Estancia, NM 87016 within one week of the mailing.
- The livestock forms must be mailed by December 20<sup>th</sup> of each year. This is a statutory deadline that must be met.

#### H. PERFORMANCE ASSURANCE

- A scheduling calendar shall be established between the Treasurer and the selected Offeror for the tax bills, delinquent notices and manufactured home liens to include a *test run schedule*, *production schedule*, a list of knowledgeable and committed contact people, etc. This calendar will be adhered to as closely as possible to avoid communication problems.
- We encourage early mailing of the tax bills, but the tax bills must be mailed no later than **November 1st**.

Failure to meet this deadline will result in a penalty of 30% of bid cost per day after November 1<sup>st</sup> up to a maximum of 70% of the total amount bid. Penalty is to be deducted from the full amount to bid.

- $\circ$  Note: If November  $1^{St}$  falls on a Saturday or Sunday, the Tax Bills must be mailed by the following Monday.
- A scheduling calendar shall be established between the Assessor and the selected Offeror for the notice of value, business personal property forms/post cards, and the livestock forms to include a *test run schedule*, production schedule, a list of knowledgeable and committed contact people, etc. This calendar will be adhered to as closely as possible to avoid communication problems.
- We encourage early mailing of the notices of value, but the notices of value must be mailed no later than **April 1st**. Failure to meet this deadline will result in a penalty of 30% of bid cost per day after April 1st up to a maximum of 70% of the total amount bid. Penalty is to be deducted from the full amount to bid.
  - Note: If April 1<sup>St</sup> falls on a Saturday or Sunday, the Notice of Values must be mailed by the following Monday.

If you cannot meet the minimum requirements listed above, we reserve the right to refuse any Offeror's response.

#### D. TECHNICAL SPECIFICATIONS

#### 1. Organizational Experience

a) Offeror shall provide a description of all relevant experience as required in the scope of work with state, county or municipal government and/or the private sector. The narrative **must** thoroughly describe how the Offeror has supplied expertise for similar contracts and must include the extent of their experience, expertise and knowledge as a company who is capable of meeting all the requirements mentioned in this RFP.

## 2. Organizational References

Offerors should provide a minimum of three (3) references from similar projects performed for private, state and/or large local government clients within the last three years.

The Evaluation Committee may contact any or all references for validation of information submitted. If this step is taken, the Procurement Manager and the Evaluation Committee must all be together on a conference call with the submitted reference so that the Procurement Manager and all members of the Evaluation Committee receive the same information. Additionally, the County reserves the right to consider any and all information available to it in the public domain.

Offerors shall submit the following Business Reference information as part of Offer:

- a) Client name
- b) Project description
- c) Project dates (starting and ending)
- d) Technical environment (i.e., Similar background experience performed)

e) Client project manager name, telephone number, fax number and e-mail address

#### 3. Mandatory Specification

- a) Please describe how the Offeror plans to comply with the current postal regulations, mail permits and requirements to mail out the tax bills by the statutory deadline of November 1<sup>st</sup>, the notices of value by April 1<sup>st</sup>, the delinquent notices by June 1<sup>st</sup> and the manufactured home liens by August 10<sup>th</sup>, the business personal property postcards by December 20<sup>th</sup>, and the livestock forms by December 20<sup>th</sup>.
- b) Please describe how the Offeror guarantees that all work will be performed in-house.
- c) Please provide the methods you have available to ensure that the job is done correctly and within 10-21 days after receipt of data from the Treasurer and/or Assessor and before the statutory deadlines.
- d) Provide the names of the individuals who will be working on this project for the County, their position and years of experience they have with doing this type of work and who will be the main contact for the County Treasurer and Assessor.
- e) Provide a narrative of your full approach to each applicable tasks and requirements described in this RFP. Responses should cite the paragraph referenced in this RFP.
- f) Please provide your business state registration to show that you are a firm or corporation engaged in the production of county tax bills, notices and forms.

#### 4. Cost

A cost response is part of the evaluation. Pricing on this contract must be made on a per notice/form basis and must include design, printing and any other services specified herein; including but not limited to any freight, delivery and handling charges. **Torrance County will provide the postage that is required for mailing using Torrance County's permit no. 12.** Please submit the Cost Response Form (Appendix F) in a separate sealed envelope. Points will be allocated based on the formula stated in the RFP.

X	Award
	X

#### 5. Business Specifications

#### **Professional Liability Insurance**

Contractor agrees to maintain in full force throughout the duration of the Agreement a professional liability insurance policy with a minimum coverage of \$1,000,000.00 per occurrence/ \$2,000,000.00 aggregate.

#### **Contractor's Payment of Property Taxes**

Contractor acknowledges that County requires all individuals and businesses that benefit financially from County through contract are current in paying their property tax obligations to mitigate the economic burden otherwise imposed upon County and its taxpayers. Contractor warrants and certifies that it is presently not delinquent in the payment of its property tax obligations, and that it will not become delinquent during the term of this Contract.

#### **Termination For Failure to Comply with All County Tax Requirements**

Without limiting the rights and remedies available to County under any other provision of this contract, failure of Contractor to cure a tax delinquency within 10 days of notice shall be grounds upon which County may

#### **APPENDICES**

#### A. Acknowledge of Receipt Form

Potential Offerors **should** hand deliver or return by facsimile, registered or certified mail or email the "Acknowledgement of Receipt Form" (see APPENDIX A) that accompanies this document to have their organization placed on the procurement distribution list. The form **should** be signed by an authorized representative of the organization and delivered to the Procurement Manager no later than the date specified in the Sequence of Events. This form is mandatory. The procurement distribution list will be used for the distribution of important information regarding this procurement.

#### **B.** Campaign Contribution Disclosure Form

The Offeror must complete an unaltered Campaign Contribution Disclosure Form and submit a signed copy with the Offeror's proposal. This must be accomplished whether or not an applicable contribution has been made. (See APPENDIX B)

#### C. Letter of Transmittal Form

The Offeror's proposal **must** be accompanied by the Letter of Transmittal Form located in APPENDIX C. The form **must** be completed and must be signed by the person authorized to obligate the company.

#### D. Conflict of Interest Affidavit

Offerors must include signed and completed Conflict of Interest Form (APPENDIX E) with RFP documents. The Offeror warrants that it presently has no interest and shall not acquire any interest, direct or indirect, which would conflict in any manner or degree with the performance or services required under the Agreement. The Offeror certifies that the requirements of the Governmental Conduct Code Act, Sections 10-16-1 through 10-16-18, NMSA 1978, regarding contracting with a public officer or state employee or former state employee have been followed.

#### E. Cost Response Form

A cost response is part of the evaluation. Please submit the Cost Response Form (APPENDIX F) in a separate sealed envelope. Points will be allocated based on the formula stated in the RFP.

#### F. Sample Tax Bills, Notices and Forms

These are samples of the forms that this RFP process covers. These forms are subject to change and Torrance County reserves the right to revise these forms at any time.

#### C. EVALUATION

#### A. EVALUATION POINT SUMMARY

The following is a summary of evaluation factors with point values assigned to each. These weighted factors will be used in the evaluation of individual potential Offeror proposals by sub-category.

Factors – correspond to section VI	Points Available
Experience and Qualifications of the offeror to perform	35 points
Organizational References	15 points
Mandatory Specifications	40 points
Cost Proposal	10 points
Lowest Responsive cost	
X Available Award Points This Offeror's cost	
TOTAL POSSIBLE POINTS	100 POINTS
Letter Of Transmittal	Pass/Fail
Signed Campaign Contribution Disclosure Form	Pass/Fail
Conflict of Interest Affidavit	Pass/Fail
	Pass/Fail
New Mexico Preference - Resident Business Points	
New Mexico Preference - Resident Veterans Points	

#### **EVALUATION FACTORS**

Points will be awarded based on the thoroughness and clarity of the response of the engagements cited and the perceived validity of the response:

- a. Organizational Experience
- b. Organizational References
- c. Mandatory Specifications
- d. Cost
- e. Letter of Transmittal

Pass/Fail only. No points assigned.

f. Signed Campaign Contribution Disclosure Form

Pass/Fail only. No points assigned.

g. Conflict of Interest Affidavit

Pass/Fail only. No points assigned.

#### 1. New Mexico Preferences

Percentages will be determined based upon the point based system outlined in NMSA 1978, § 13-1-21 (as amended).

#### A. New Mexico Business Preference

If the Offeror has provided their Preference Certificate the Preference Points for a New Mexico Business is 5%.

#### B. New Mexico Resident Veterans Business Preference

If the Offeror has provided their Preference Certificate **and** the Resident Veterans Certification Form the Preference Point are one of the following:

- 10% for less than \$1M (prior year revenue)
- 8% for more than \$1M but less than \$5M (prior year revenue)
- 7% for more than \$5M(prior year revenue)

#### 2. Interview

If an interview is held, the Purchasing Office will distribute questions and instructions to the finalists prior to the scheduled interview. A maximum of 100 points are possible in scoring each interview for this RFP. The Evaluation Committee may, at their discretion, request additional clarification as to the contents of the RFP submittal from any of the Offerors.

#### **EVALUATION PROCESS**

- 1. All Offeror proposals will be reviewed for compliance with the requirements and specifications stated within the RFP. Proposals deemed non-responsive will be eliminated from further consideration.
- 2. The Procurement Manager may contact the Offeror for clarification of the response.
- 3. The Evaluation Committee may use other sources to perform the evaluation.
- 4. Responsive proposals will be evaluated on the factors set forth in the RFP, which have been assigned a point value. The responsible Offerors with the highest scores will be selected as finalist Offerors, based upon the proposals submitted. The responsible Offerors whose proposals are most advantageous to the County, taking into consideration the evaluation factors, will be recommended for award. Please note, however, that a serious deficiency in the response to any one factor may be grounds for rejection regardless of overall score.

#### **APPENDIX A**

## **REQUEST FOR PROPOSAL**

RFP# TC-FY24-01 Printing Services

#### ACKNOWLEDGEMENT OF RECEIPT FORM

In acknowledgement of receipt of this Request for Proposal, the undersigned agrees that s/he has received a complete copy, beginning with the title page and ending with APPENDIX G.

The acknowledgement of receipt should be signed and returned to the Procurement Manager no later than **August 31, 2023** by 5:00 pm (Mountain Standard Time). Only potential Offerors who elect to return this form completed with the indicated intention of submitting a proposal will receive copies of all Offeror written questions and the written responses to those questions as well as RFP amendments, if any are issued.

FIRM:		
REPRESENTED BY:		
TITLE:	PHONE I	NO.:
E-MAIL:	FAX NO	).:
ADDRESS:		
CITY:	STATE:	_ZIP CODE:
SIGNATURE:		DATE:
This name and address will be used for	or all correspondence	e related to the Request for Proposal.

Firm does/does not (circle one) intend to respond to this Request for Proposal.

Toni Lowery, Chief Procurement Officer

Torrance County 205 S. Ninth Street PO Box 48 Estancia, NM 87016

Fax: 505-384-5294 E-mail: tlowery@tcnm.us

#### APPENDIX B

### **Campaign Contribution Disclosure Form**

Pursuant to NMSA 1978, § 13-1-191.1 (2006), any person seeking to enter into a contract with any state agency or local public body for professional services, a design and build project delivery system, or the design and installation of measures the primary purpose of which is to conserve natural resources must file this form with that state agency or local public body. This form must be filed even if the contract qualifies as a small purchase or a sole source contract. The prospective contractor must disclose whether they, a family member or a representative of the prospective contractor has made a campaign contribution to an applicable public official of the state or a local public body during the two years prior to the date on which the contractor submits a proposal or, in the case of a sole source or small purchase contract, the two years prior to the date the contractor signs the contract, if the aggregate total of contributions given by the prospective contractor, a family member or a representative of the prospective contractor to the public official exceeds two hundred and fifty dollars (\$250) over the two year period.

Furthermore, the state agency or local public body shall void an executed contract or cancel a solicitation or proposed award for a proposed contract if: 1) a prospective contractor, a family member of the prospective contractor, or a representative of the prospective contractor gives a campaign contribution or other thing of value to an applicable public official or the applicable public official's employees during the pendency of the procurement process or 2) a prospective contractor fails to submit a fully completed disclosure statement pursuant to the law.

THIS FORM MUST BE FILED BY ANY PROSPECTIVE CONTRACTOR WHETHER OR NOT THEY, THEIR FAMILY MEMBER, OR THEIR REPRESENTATIVE HAS MADE ANY CONTRIBUTIONS SUBJECT TO DISCLOSURE.

The following definitions apply:

"Applicable public official" means a person elected to an office or a person appointed to complete a term of an elected office, who has the authority to award or influence the award of the contract for which the prospective contractor is submitting a competitive sealed proposal or who has the authority to negotiate a sole source or small purchase contract that may be awarded without submission of a sealed competitive proposal.

"Campaign Contribution" means a gift, subscription, loan, advance or deposit of money or other thing of value, including the estimated value of an in-kind contribution, that is made to or received by an applicable public official or any person authorized to raise, collect or expend contributions on that official's behalf for the purpose of electing the official to either statewide or local office. "Campaign Contribution" includes the payment of a debt incurred in an election campaign, but does not include the value of services provided without compensation or unreimbursed travel or other personal expenses of individuals who volunteer a portion or all of their time on behalf of a candidate or political committee, nor does it include the administrative or solicitation expenses of a political committee that are paid by an organization that sponsors the committee.

"Family member" means spouse, father, mother, child, father-in-law, mother-in-law, daughter-in-law or son-in-law.

"Pendency of the procurement process" means the time period commencing with the public notice of the request for proposals and ending with the award of the contract or the cancellation of the request for proposals.

"Person" means any corporation, partnership, individual, joint venture, association or any other private legal entity.

"Prospective contractor" means a person who is subject to the competitive sealed proposal process set forth in the Procurement Code or is not required to submit a competitive sealed proposal because that person qualifies for a sole source or a small purchase contract.

"Representative of a prospective contractor" means an officer or director of a corporation, a member or manager of a limited liability corporation, a partner of a partnership or a trustee of a trust of the prospective contractor.

DISCLOSURE OF CONTRIBUTIONS:

Contribution Made By:		
Relation to Prospective Contractor:		
Name of Applicable Public Official:		
Date Contribution(s) Made:		
Amount(s) of Contribution(s)		
Nature of Contribution(s)		
Purpose of Contribution(s)		
(Attach extra pages if necessary)		
Signature	Date	
Title (position)		
	—OR—	
	GGREGATE TOTAL OVER TWO HUNDRED FIFT ic official by me, a family member or representative.	Y DOLLARS (\$250)
Signature	Date	
Title (Position)	_	



# **Torrance County**

P.O. Box 48 205 South Ninth Street Estancia, New Mexico 87016 505-544-4700

Ryan Schwebach, Chair District 2

Attachment to Campaign Contribution

Disclosure Form

**Kevin McCall**District 1

**Current Torrance County Elected Officials** 

**Samuel Schropp**District 3

Commissioner, District 1 – Kevin McCall

**Janice Barela**County Manager

Commissioner, District 2 – Ryan Schwebach

Tracy Sedillo

Commissioner, District 3 – Samuel Schropp

**Tracy Sedillo** Treasurer

Assessor – Jesse Lucero

**Linda Jaramillo** Clerk

Clerk – Linda Jaramillo

Jesse Lucero Assessor Probate Judge – Josie Eaton

**David Frazee**Sheriff

Sheriff – David Frazee

**Josie Eaton**Probate Judge

Treasurer – Tracy Sedillo

# APPENDIX C Letter of Transmittal Form

RFP#:
RFP#: FED ID#
Items #1 to #7 EACH MUST BE COMPLETED IN FULL
1. <b>Identity (Name) and Mailing Address</b> of the submitting organization:
2. For the person authorized by the organization to contractually obligate on behalf of this Offer:  Name
TitleE-Mail Address Telephone Number
3. For the person authorized by the organization to negotiate on behalf of this Offer:  Name
Title  E-Mail Address  Telephone Number
4. For the person authorized by the organization to clarify/respond to queries regarding this Offer:  Name
E-Mail Address Telephone Number
5. Please describe any relationship with any entity (other than Subcontractors listed in (5) above) which will be used in performance of any resultant contract.
(Attach extra sheets, as needed)
6 On behalf of the submitting organization named in item #1, above, I accept the Conditions Governing the Procurement
I concur that submission of our proposal constitutes acceptance of the Evaluation Factors contained in Section V this RFP.
I acknowledge receipt of any and all amendments to this RFP.
Authorized Signature and Date (Must be signed by the person identified in item #2, above.)
Authorized Signature and Date (Must be signed by the person identified in item #2, above.)

## APPENDIX D

#### **CONFLICT OF INTEREST AFFIDAVIT**

STATE OF NEW MEXICO )	
COUNTY OF TORRANCE )	
Ι,(	name), being first duly sworn upon my oath, depose and state the following:
I am a former employee of	(name of Department/Agency), having separated/retired(date).
with the state. Being a current employee of hereby certify that I obtained this Agreement	(name of Department/Agency), or a legislator with the c, child, sibling by consanguinity or affinity) of a current employee or legislator r legislator or family member of a current employee or legislator of the state, I not pursuant to Sections 10-16-7 or 10-16-9 NMSA 1978, that is, in accordance Agreement has NOT been awarded via the sole source or small purchase
The Department/Agency and I have entered	d into an agreement in the amount of \$
	Governmental Conduct Act does not apply to this Agreement because I neither ncy, nor engaged in any official act which directly resulted in the formation of the employee of the Department/Agency.
To the best of my knowledge, this Agreeme Procurement Code (13-1-28, et. seq., NMS	ent was awarded in compliance with all relevant provisions of the New Mexico A 1978).
FURTHER, AFFIANT SAYETH	NOT.
	NAME
Subscribed and sworn to before me by, 20	(name of former employee) thisday of
My Commission Expires:	NOTARY PUBLIC
Terms of the Conflict of Interest Aff	idavit are inapplicable.

#### **APPENDIX E**

#### **COST RESPONSE FORM**

#### RFP# TC-FY24-01 Printing Services

<u>State gross receipts and local option taxes (if any) shall not be included in the Total Proposed Cost.</u> Such taxes shall be separately reimbursed by the County.

OFFEROR NAME:		
TOTAL PROPOSED COST	Γ:	
Tax Bills	\$	
E-Notice Services	\$	-
Delinquent Notices	\$	-
Manufactured Home Liens	\$	-
Notices of Value	\$	_
E-Notice Services	\$	_
Business Personal Property Forms with Postcard	\$	-
Livestock Forms	\$	-
GRAND TOTAL:	\$	

# APPPENDIX F SAMPLE TAX BILLS, NOTICES AND FORMS



Torrance County Treasurer 205 S Ninth Street - P.O. Box 318 Estancia, NM 87016-0318 (505) 544-4800

www.torrancecountynm.org Hours: Mon - Thurs 7:30-4:30 Closed Fridays

սիքԿեններՈսՈնԿուՄբեցի-Քնցուբեկն-Մլեին

LEGAL DESCRIPTION

3943\*13\*\*G60\*\*1.2716\*\*1/4\*\*\*\*\*\*\*AUTOMIXED AADC 990 XYZ Company 1234 Sesame Street Estancia, NM 87016

## TAX LEMED BY STATE OF NEW MEXICO. S.DS COUNTY OF TORPANCE-NON RE COUNTY OF TORPANCE-NON RE VAUGHN BOARD OF EDUCATION WAIGHN BOARD OF EDUCATION WAIGHN BOARD OF EDUCATION 74,151.90 0.000 0.001 0.001 1,138.87 4,067.40 3,128.77 VAUGHN BOARD OF EDUCATION VAUGHN BOARD OF EDUCATION 091\_13 0.003 TOTAL 2022 TAX DUE 125 457 50

IT IS THE RESPONSIBILITY OF THE PROPERTY OWNER TO INSURE PROPERT TAXES ARE PAID. O WHERE WITH MORTO AGES SHOULD CONTACT LENDER TO DETERMINE RESPONSIBILITY FOR PAYMENT OF PROPERTY TAX.

TOTAL NET VALUE

6,257,544

TAXAMOUNT

6.257.544

DELINQUENT TAXES

2022 TAX BILL

Taxable Value is 331/2% of Full Value

NET TAXABLE VALUES WILL BE ALLOCATED TO THE GOVERNMENTAL UNITS IN SCHOOL DISTRICT 10 16 QUETON

Tax Rates Are Expressed in Dollar per Thousand

Account Number

0.00

TOTAL TAXES

pay now

Location:

PROPERTY

CENTRAL CWI

PROPERTY CLASSIFICATIONS

NR = NON-RESIDENTIAL

PAYMENT IS ACCEPTABLE FITHER IN FULL OR HALVES. TAXPAYER'S COPY - PLEASE RETAIN THIS PORTION FOR YOUR RECORDS.

TOTAL DELINQUENT TAXES DUE Please fold on perforation BEF ORE tearing

RINT THIS ACCOUNT UMBER ON YOUR CHECK

\*\* PRIOR TAXES MUST BE PAID BEFORE ACCEPTING CURRENT YEAR PAYMENT. \*\*

C000003

SECOND HALF PAYMENT COUPON PLEASE MAKE CHECKS PAYABLE TO: TORRANCE COUNTY TREASURER P.O. BOX 318 • ESTANCIA, NM87016-031

FULL VALUE TAXABLE VALUE

18,772,632

SECOND HALF DUE APRIL 10, 2023

\$62,728,75

THIS BILL IS DUE: APRIL 10, 2023.

TO AVOID ACCRUAL OF INTEREST AND PENALTY CHARGES, PAYMENT MUST BE

POSTMARKED BY: MAY 10, 2023. DETACH THIS COUPON AND REMIT WITH PAYMENT.

Your cancelled check is your receipt, unless otherwise you provide us with a self-addressed stamped envelope for your returned receipt.

UNION PACIFIC RAILROAD COMPANY PROPERTY 1400 DOUGLAS STREET, STOP 1640 OMAHA, NE 68179-1640

իվ իսկի հուս վկակ դիկ փորհակիսն իսն դումի իսնկ ին TORRANCE COUNTY TREASURER P.O. BOX 318

ESTANCIA, NM 87016-0318

Check here for address change & make changes on back, or notify the Assessor's office.

If you have a mortgage on the property described above, please contact your mortgage company before paying this tax bill.

This will avoid duplicate payments on your account.

Flease fold on perforation BEFORE tearing

# PAYMENT COUPON

FIRST HALF OF FULL YEAR PLEASE MAKE CHECKS PAYABLE TO:

TORRANCE COUNTY TREASURER
P.O. BOX 318 • ESTANCIA, NM87016-03-18

NUMBER ON YOUR CHECK

FIRST HALF DUE

C000003

THIS BILL IS DUE: NOVEMBER 10, 2022.

TO AVOID ACCRUAL OF INTEREST AND PENALTY CHARGES, PAYMENT MUST BE

POSTMARKED BY: DECEMBER 10, 2022. DETACHTHIS COUPON AND REMIT WITH PAYMENT.

Your cancelled check is your receipt, unless otherwise you provide us with a self-addressed stamped envelope for your returned receipt.

UNION PACIFIC RAILROAD COMPANY PROPERTY 1400 DOUGLAS STREET, STOP 1640 OMAHA, NE 68179-1640

Check here for address change & make changes on back, or notify the Assessor's office.

\$62,728.75 NOV 10, 2022 **TOTAL YEAR DUE** \$125,457.50 NOV 10, 2022

իլի մգի հայի հուսի կմիլ լինչի անել ինմի մներ անկի մեկին TORRANCE COUNTY TREASURER P.O. BOX 318

ESTANCIA, NM 87016-0318



NOTICE: THIS TAX BILL IS THE ONLY NOTICE YOU WILL RECEIVE FOR PAYMENT OF BOTH INSTALLMENTS FOR YOUR PROPERTY TAXES.

#### IF YOU HAVE A MORTGAGE ON THE PROPERTY DESCRIBED ABOVE, PLEASE CONTACT YOUR MORTGAGE COMPANY BEFORE PAYING THIS TAX BILL. THIS WILL AVOID DUPLICATE PAYMENTS ON YOUR ACCOUNT.

DEAR TAXPAYER

DEAN JACKTEN,
PLEASE READ THIS BILL CAREFULLY, THE BILL CONTAINS INFORMATION ABOUT
WHAT YOU ARE BEING TAXED ON ALONG WITH HOW MUCH YOU OWE, MAKE SURE
THE BILL CORRESPONDS WITH THE PROPERTY YOU DWNI

#### Taxpayer's Remedies

Pursuant to 7-38-30, after excluding a property tax bill and after making payment prior to the delinquency date of all property taxes due in accordance with the bill, a property owner may protest the value or classification determined for his property for property taxation purposes of the allocation of value of his property to a particular governmental unit by filling a claim for refund in the district court provided in 7-38-40; provided, however, that filling a patition of protest pursuant to 7-38-22 or 7-38-24 constitutes an invevocable waiver of the right to claim for refund.

Remedies Available to the Taxing Authorities for Nonpayment of Amounts Due
Pursunt to 7-39-38, properly toxes in the amount of the delates (\$10.03) or over are payable in the equal installments, due on November 10 of the year in which the tax bill was prepared and maked and on April 10 of the following year.

These statutory due dates are applicable for this tax period, unless modified or extended by Property Tax Division of New Mexico Taxation and Revenue Department.

Pursuant to 7-38-46, property taxes that are not paid within thirty (30) days after the date on which they are due are delinquent.

Pursuant to 738-47, properly toxes are the personal obligation of the person owing the property on the date on which the property was subject to valuation for property toxed to purpose and a personal judgment may be rendered against him for the payment of property toxes that are delinquent together with any penalty and interest on the

Pursuant to 7-38-48, taxes on real property are a lien against the real property from nuary 1 of the tax year for which the taxes are imposed.

Pursuant to 7-38-53, delinquent properly taxes on personal property may be collected by asserting a claim against the owner's personal property for which taxes are delinquent. Pursuant to 7-38-65, delinquent taxes on real property may be collected by selling the real property on which taxes have become delinquent.

#### Interest

Pursuant to 7-33-49, if property taxes are not pold for any reason within thirty (30) days after the date they are due, interest on the unpold taxes shall accrue from the thirtieth day after they are due until the date they are pold, interest shall accrue at the rate of one percent (1%) a month or any fraction of a month.

Ponality

Pursuant to 7-39-50, if properly bases become delinquent, a penalty of one percent (1%) of the delinquent bases for each month or any portion of a month they remain unpolid shall be imposed, but the folial penalty shall not exceed the properties (6%) of the delinquent bases, except that, when the penalty determined under the freepoling provisions of this shabaction to lose than five dollar (56.00). If properly taxes become delinquent because of an intent to defrest by the delinquent property owner, this percent (65%) of the property taxes are or Fifty delines (55.00), whichever is greater, shall be added as a penalty. Additional genalties for failure to report on relaxed to report his state.

ESTIMATIO CONTRIBUTENTE

ESTIMADO CONTINUO TENTE ACTURA CUIDADOSAMENTE. LA FACTURA CONTIENE INFORMACION ACERCA DE SUS IMPUESTOS Y CUANTO USTED DESE. ESTE SEGURO QUE LA FACTURA CORRESPONDA A LA PROPIEDAD QUE USTED POSE.

#### Recursos del Contribuyente

De acuerdo con el 7-36-39, después de recibir una factura de impuesto a la propiedad y después de hocer el pago antes de la facilia de vencimiento de todos los impuestos a la propiedad que se deben de acuerdo con la factura, un dueno de propiedad podrá protestar el valor o clasificación determinado de su propiedad gara el propisiós de impuesto a la propietad o al a asignación del valor de su propiedad a una unidad perticular del goldeno registrando una reclamación de desolución en la corte de distrito como se proves en 7-33-40, proveyando, sin antengo, que registrando una petidio de proteste a acuendo con 7-38-22 o 7-32-42 constituye una renunda inversociable del derecho de nociamar una

Recursos Disponibles de las Autoridades Tributarias para cuando no se Pagan las Cantidades que se Deben. De acuesto con 7-38-38, impuestos a la pepidad en la contidad de dez deleses (\$10.00) o más se pueden dividir en dos cantidades juelas. La primera mitad se lander que pagar el 10 de Noviembre del eno de fracturación y la segunda mitad el 10 de Abril del año siguiente.

Estas fechas selativo a un estatuto son aplicable a esta periodo de impuestos, menos que sea modificado o extendido dor La División de Impuesto de Propiedad en el Departamento de Impuestos y Ingresos de Nuevo Mixóco.

De acuardo con 7-38-46, los impuestos a la propiedad que no se pagan dentro de treinta (30) días después de la fecha de vencimiento, quedaran con infracción.

De acuerdo con 7-38-47, impuestos a la propiedad son la obligación de la persona que es duens de la propiedad en la fecta en el cual la propiedad die sujeta e cualdacción con a que ana suceria ce propiedad en la fecta en el cual la propiedad fue sujeta e evaluación pora impuesto a la propiedad y un juicio personal pada hacerse contra é por el pago de los impuestos a la propiedad que estan defincuentes junto con cualquier penalidad en interes de los impuestos delinucientes.

De acuardo con 7-98-98, Impuestos a la propiedades es un embargo preventivo contra la propiedad esde el 1 de Enero del ano de impuesto en el cual los impuestos estan impuestos.

De ocuento con 7-36-53, Impuestos en cucua no impuestos estan impuestos.

De ocuento con 7-36-53, Impuestos o la impeletod delincuentes pri projedades personales podrán invises portiendo un reclamo contra la propiedad personal de dueno por el cual los impuestos están incuentes.

De acuardo con 7-38-65, impuestos delincuentes en propiedades podrán cobrarse vandiendo propiedad en la cual los impuestos son delincuentes.

#### Interés

De acuardo con 7-39-49, si impuestos a la propiedad no son pagados por cualquiera nacón dentro de trainta (30) días después de la fecha que se deben pagar, intentis en los impuestos no pagados se acumularán desde la dis trainta después de la ficha que se obte hasta la fincha que se pagan. El Intentis se acumularán a un tipo de una pordento (1%) per mes o cualquiera frección de un mes.

Perna filidad!

De acuardo con 7-39-50, di Impuestos a la propisad son delincuarita, una para idad de uno porciario. 
(1%) de los impuestos delincuentes por cada mes o cualquier porcian de mes de los impuestos ano 
pagados será impuesto, pero de idad de la peralidad no exociadore cincio porciento (5%) de los impuestos os 
pagados será impuesto, pero de idad de la peralidad no exociadore cincio porciento (5%) de los impuestos 
delincuentes excepto que, cuando la peralidad determinada bajo estas provisiones de esta subsección 
a la propiedad son delincuentes por motivo de un intento de haude por el dueño de la propiedad, cincuenta 
a la propiedad son delincuentes por motivo de un intento de haude por el dueño de la propiedad, cincuenta 
porciento (5%) de los impuestos de la propiedad a ser pagados o cincuenta disienze (55.00), el que 
sea mayar, pera agregado como una penalidad. Penalidades adicionales por dejar de reportar o rehusar 
reportar pranciono, tierra agricola y casas móviles podrán ser impuestos de acuerdo con las secciones 
7-36-30, 7-36-21 y 7-36-30.

IF YOU HAVE A QUESTION, PLEASE CALL US AT (505) 544-4800. / SI USTED TIENE ALGUNA PREGUNTA, NO DEJE DE LLAMARNOS AL (505) 544-4800.

CORDIALLY, I CORDIALMENTE,

TRACY L. SEDILLO, TORRANCE COUNTY TREASURER

10-18-22\_v5

#### Please fold on perforation BEFORE tearing

YOUR REQUEST FOR AN ADDRESS CHANGE WILL BE FORWARDED TO THE TORRANCE COUNTY ASSESSOR FOR CORRECTION AFTER YOUR TAX PAYMENT HAS BEEN PROCESSED. OUR TAX BILLS ARE PREPARED ACCORDING TO THEIR RECORDS. PLEASE VERIFY WITH THE TORRANCE COUNTY ASSESSOR THAT YOUR ADDRESS HAS BEEN CORRECTED.

CORRECT NAME AND MAILING ADDRESS		
NAME		ACCOUNT NUMBER(S)
ADDRESS		***
СПҮ	STATE	ZIP CODE
EMAIL ADDRESS		TELEPHONE

#### Please fold on perforation BEFORE tearing

YOUR REQUEST FOR AN ADDRESS CHANGE WILL BE FORWARDED TO THE TORRANCE COUNTY ASSESSOR FOR CORRECTION AFTER YOUR TAX PAYMENT HAS BEEN PROCESSED. OUR TAX BILLS ARE PREPARED ACCORDING TO THEIR RECORDS. PLEASE VERIFY WITH THE TORRANCE COUNTY ASSESSOR THAT YOUR ADDRESS HAS BEEN CORRECTED.

CORRECT NAME AND MAILING ADDRESS		
NAME		ACCOUNT NUMBER(S)
ADDRESS		
CITY	STATE	ZIP CODE
EMAIL ADDRESS		TELEPHONE



Torrance County
PO Box 258 · Estancia, NM 87016
office (505) 384-4303
fax (505) 384-4362

tcassessor@tcnm.us Website: www.torrancecountynm.org

#### New Mexico Business Personal Property Report

This is an Official Request and a response is required. Deadline for response is the last day of February, 2023

**Business Name Below** 

School District:		
Account Number:		
The following must be completed  Name of business owner*  Mailing Address*  Change OR Correction	Phone #	
Contact Person *		
Phone # * Fax # _		
Physical location of business *		
Type of Business * (i.e. Retail, Oil & Gas, Fast Food, Restaura		
Does business report to NM State Assessment Bureau?   YES, Compose business have leased equipment?   YES (see back for install	AB# □ NO	
Transfer of Ownership		
Name of Buyer	*Date of Closing/Sale:	
Active Business no longer depreciating assets		
posses the owner has claimed a deduction for depreciation for federal incom taxable year occurring in whole or in part during twelve months imme tax year (January 1).	[1] [1] [1 - 1] [1 - 1] [1 - 1] [1 - 1] [1 - 1] [1 - 1] [1 - 1] [1 - 1] [1 - 1] [1 - 1] [1 - 1] [1 - 1] [1 - 1	
Signature of Owner/Agent*	Date*	



#### PERSONAL PROPERTY STATEMENT

This form must be complete in accordance with the New Mexico Property Tax Statutes. Return to Torrance County Assessor at the address below by February 28, 2023

ITEM DESCRIPTION	PURCHASE PRICE	DATE	BOOK VALUE
OFFICE FURNITURE FIXTURES, MACHINES AND MISC. EQUIPMENT COPIERS, DUPLICATORS,	\$		\$
FAX MACHINES	\$		\$
COMPUTER SOFTWARE & PERIPHERALS	\$		\$
STORE, RESTAURANT & MOTEL EQUIPMENT, ETC.	\$		\$
CONTRACTORS EQUIPMENT	\$		\$
OTHER: LIST BELOW OR ATTACH LISTII	NG		
	\$	T <del></del>	\$
	\$	<u></u>	\$
	\$		\$

<sup>\*</sup> New Mexico Statutes require the actual date of acquisition or construction.

\*\* Calculate the book value on a straight-line basis.

#### DO NOT USE ACRS, MACRS OR ANY OTHER TYPE OF DEPRECIATION.

Torrance County Assessor PO Box 258 Estancia, NM 87016 office (505) 544-4303 fax (505) 384-4362

tcassessor@tcnm.us

Website: www.torrancecountynm.org

12-9-20\_v2 UPDATED JAN 2023

#### **DEPRECIATION SCHEDULES** Tax Year 2023

Schedul	e 1	Schedul	e 2			Schedu					
3 vr life	1000	6 yr life	17.5			10 yrl					
	emais, VCR's,	Computer e calculators, flux machine drones, TV	quip, typewriters, o communications, s, electronic equip s, Billionads (with s), Drilling & Well	phone systems, o, cell phones, o LED		residentia bara, fisca contracto	l furnishin equip, he rs equip, s	igs, motels, i	han billboard		
2022	85%	2022	93%			2022	96%				
2021	56%	2021	78%			2021	87%				
2020	27%	2020	64%			2020	78%				
2019	13%	2019	49%			2019	69%				
	1755000	2018	34%			2018	61%				
		2017	20%			2017	52%				
		2016	13%			2016	43%				
						2015	34%				
						2014	26%				
						2013	17%				
						2012	13%				
Schedul	le 4	Schedu	le,5	Sched	lule 6			Schedu	le 7		
14 yr lit		20 yr lii		25 yr				45 yr li			
chemical, r	ding equip. of ubber, metal, s, steel mills	Billboards component	(excluding LED s)	pipelines	urification s, oil field & holding	compresso s	1,	Bank vault			
2022	97%	2022	98%	2022	98%			2022	99%	1996	49%
2021	91%	2021	93%	2021	95%			2021	97%	1995	47%
2020	84%	2020	89%	2020	91%			2020	95%	1994	45%
2019	78%	2019	85%	2019	88%			2019	93%	1993	43%
2018	72%	2018	80%	2018	84%			2018	91%	1992	41%
2017	66%	2017	76%	2017	81%			2017	89%	1991	39%
2016	59%	2016	72%	2016	77%			2016	87%	1990	37%
2015	53%	2015	67%	2015	74%			2015	86%	1989	35%
2014	47%	2014	63%	2014	70%			2014	84%	1988	33%
2013	41%	2013	58%	2013	67%			2013	82%	1987	31%
2012	34%	2012	54%	2012	63%			2012	80%	1986	29%
2011	28%	2011	50%	2011	60%			2011	78%	1985	27%
2010	22%	2010	45%	2010	56%			2010	76%	1984	25%
2009	16%	2009	41%	2009	53%			2009	74%	1983	23%
2008	13%	2008	37%	2008	49%			2008	72%	1982	21%
		2007 2006	32%	2007	46%			2007	70%	1981	20%
			28%	2006	42%			2006	68%	1980	18%
		2005	23%	2005	39%			2005	66%	1979	16%
		2004	19%	2004	35%			2004	64%	1978	14%
		2003 2002	15%	2003	32%			2003	62%	1977	13%
		2002	13%	2002	28%			2002	60%		
				2001	25%			2001	58%		
				2000 1999	21% 18%			2000	56%		
				1999	14%			1999 1998	54% 53%		
				1330	14470			1 220	3 5 7/4		



TORRANCE COUNTY PO BOX 258 · ESTANCIA, NM 87016 office (505) 544-4300 fax (505) 384-4362 tcassessor@tcnm.us Website: www.tcassessornm.org

## 2023 NEW MEXICO

LIVESTOCK REPORT
This is an Official Request and a response is required. Deadline for response is the last day of February.

Please complete and return this form by the due date regardless of status. Failure to return this form by the deadline will result in a 5% penalty and/or your Special Method Agricultural rate will be removed.

Account Number:

ANCH OR FARM NAMEdifferent from owner name.		Markey and the fire		
Grazing I	more)	igated Farming list crops ch sheet if necessary	Conservation Progra (Active in CRP program	rm *Resting (2 yrs max) List Reason Below
Reason for resting land				
Section B. Le	see Information:	Please provide a	copy of your lease agi	reement
Please note that if vo	ur land is being o	razed or leased by	v someone else vou m	ust provide us with their
complete information	n in order to keep	your grazing righ	ts active, attach additi	onal sheets if necessary.
complete information  Name  Address	n in order to keep	your grazing righ	ts active, attach additiPhone City	onal sheets if necessary.
complete information Name Address	n in order to keep	your grazing righ	ts active, attach additiPhone City	onal sheets if necessary.
complete information Name Address State	n in order to keep	your grazing righ	ts active, attach additi Phone City	ional sheets if necessary.
complete information  Name  Address  State	n in order to keep	your grazing righ	ts active, attach additi Phone City  ubject to field check.	ional sheets if necessary.
Complete information  Name  Address  State  Please specify which me  The State of New Mexico for a portion of a Tax year	Ziponths of the year requires all livestock exceeding thirty da	Emailand is leased. So  STATE LA  to be reported to the ys is subject to Ad Va refuses to make a refuse to make a	PhoneCity  City  il  w County Assessor's Office alorem Tax at a pro-rated opport required of him unde	Livestock that is in New Mexico value. Subsection D of Section r this section or who knowingly
Complete information  Name  Address  State  Please specify which me  The State of New Mexico for a portion of a Tax year 7-36-21 NMSA. "Any pers makes a false statement in imposition of a fine."	Ziponths of the year requires all livestock rexceeding thirty days on who intentionally in a report required ur	pEmailand is leased. So STATE LA to be reported to the tys is subject to Ad Var refuses to make a reder this section is guillength.	Phone City  Libject to field check.  W  County Assessor's Office aport required of him unde	Livestock that is in New Mexico value. Subsection D of Section r this section or who knowingly shall be punished by the
Complete information  Name  Address  State  Please specify which me  The State of New Mexico for a portion of a Tax year 7-36-21 NMSA. "Any pers makes a false statement in imposition of a fine."  I DO SOLEMNLY AFFIRM KNOWLEDGE AND BELIEF	Ziponths of the year requires all livestock rexceeding thirty days on who intentionally in a report required ur	pEmailand is leased. So STATE LA to be reported to the tys is subject to Ad Var refuses to make a reder this section is guillength.	PhoneCity	Livestock that is in New Mexico value. Subsection D of Section r this section or who knowingly shall be punished by the
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CATTLE			00	ATC OTHE	De	
CATTLE	* 1	lumber of Months	GC	ATS - OTHE	:K5	No Months in
Common		in County or	-	Common		County-entire
1	Registered	Entire Year			Registered	YR
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		-			nda .	_
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	n to			-	n/a	-
						-
	E		ALPA	CAS & LLAN	IAS	
			Llamas		n/a	
					n/a	
			ELK 8	DEER RAN	CHES	
			ElkBull		n/a	
	n/a	L	ElkCow	3	n/a	
SHEEP			Heifer Calves		n/a	
			Bull Calves		n/a	
			Deer Buck		n/a	
	n/a		Deer Doe	4	n/a	
				SWINE		
	n/a		Boars	4	n/a	
RATITES	- 0		Breeding Sows		n/a	
	n/a		Hogs over 1 yr.		n/a	
SON/BUFFALO	0		Hogs under 1 yr.		n/a	
	n/a			*EQUINE		
	n/a		Horse			
	nla		Mule			
	n/a		Donkey			-
	n/a					
g ranch or b on someor	usiness a	nd must pro	vide Internal Revenue	Service Fo	rm F.	
			F	hone		
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		6,000	Email	0.010		1,2.7
	SHEEP  RATITES  ISON/BUFFALO  dered livestog ranch or be on someorf needed.	Common (Not Registered) Registered  n/a n/a n/a  AIRY CATTLE  n/a n/a  RATITES  n/a n/a  n/a n/a	(Not Registered) Registered Entire Year    n/a	Common (Not Registered) Registered Entire Year  In County or Entire Year  Angora-Bucks Angora-Others Common-Bucks Common-Others Milk Goats Goats-Others  Alpacas  ELK 8  Elk Bull Elk Cow Heifer Calves Deer Buck Deer Doe  In/a  RATITES  ISON/BUFFALO  ISON/BUFFALO  Registered Entire Year  In County or Entire Year  Angora-Bucks Angora-Bucks Common-Others Milk Goats Goats-Others  Bull Calves Deer Buck Deer B	Common (Not Registered) Registered Entire Year    Not Registered   Reg	Common (NotRegistered) Registered Entire Year    NotRegistered   Registered   Regis



TORRANCE COUNTY
PO BOX 258 • ESTANCIA, NM 87016
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#### 2023 NEW MEXICO LIVESTOCK REPORT

This is an Official Request and a response is required.

Deadline for response is the last day of February.

Please complete and return this form by the due date regardless of status. Failure to return this form by the deadline will result in a 5% penalty and/or your Special Method Agricultural rate will be removed.

Account Number:

ANCH OR FARM NAME different from owner name. ISTRUCTIONS: Complete Sections	TORRING CONTROL		
Grazing Land (40 acres or more)  Reason for resting land	Irrigated Farming list crops attach sheet if necessary	Conservation Program (Active in CRP program)	*Resting (2 yrs max) List Reason Below
Please note that if your land is bein		opy of your lease agreeme	
complete information in order to keep land.	165 (TK) (T (15))		
Name	184 174 G 175()	Phone	.53
Name		Phone City	### ### ### ### ### ### ### ### ### ##
NameAddressState	_ZipEmail	Phone City	
NameAddressState	_ZipEmail	PhoneCitybject to field check	
Complete information in order to kee  Name  Address  State  Please specify which months of the year  The State of New Mexico requires all livest for a portion of a Tax year exceeding thirty 7-36-21 NMSA. "Any person who intention makes a false statement in a report require imposition of a fine."	ZipEmail ear land is leased. Su  STATE LAW tock to be reported to the 0 of days is subject to Ad Val hally refuses to make a rep	Phone City  bject to field check  County Assessor's Office. Lives orem Tax at a pro-rated value, nort required of him under this s	ctock that is in New Mexico Subsection D of Section section or who knowingly
Name Address State Please specify which months of the year of the state of New Mexico requires all lives for a portion of a Tax year exceeding thirty 7-36-21 NMSA. "Any person who intention makes a false statement in a report require	ZipEmail ear land is leased. Su  STATE LAW tock to be reported to the 0 of days is subject to Ad Val hally refuses to make a reported under this section is guille	Phone	stock that is in New Mexico Subsection D of Section section or who knowingly e punished by the
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	CATTLE		COAT	e OTHERS	
	CATTLE *	Number of Months	GOAT	S - OTHERS	No Months in
Type (	Common (Not Registered) Registered	in County or Entire Year		Common (Registered) Registered	County-entire YR
Bulls	Not Registered) Registered	Ellure real	Angora-Bucks	(Negistered) Negistered	
Cows			Angora-Others		
Heifers (replacement)			Common-Bucks	n/a	
Heifer Calves			Common-Others	n/a	
Steer Calves	n/a		Milk Goats	2.300	
Steers (1 yr.+) yearlings	n/a		Goats-Others		
D	AIRY CATTLE		ALPACA	S & LLAMAS	
Bulls			Llamas	n/a	
Cows			Alpacas	n/a	
Heifers			ELK & DI	EER RANCHES	
Calves			ElkBull	n/a	
Calf-Operation Only	n/a		ElkCow	n/a	
	SHEEP		Heifer Calves	n/a	
Rams			Bull Calves	n/a	
Ewes over 2 yrs.			Deer Buck	n/a	
Ewes under 2 yrs.	n/a		Deer Doe	n/a	
Sheep under 1 yr. Wethers	n/a	<u> </u>		SWINE	
vveuriers			Boars	n/a	
Oattlah (Farras (Dhaa	RATITES		Breeding Sows	n/a n/a	
Ostrich/Emus/Rhea	n/a		Hogs over 1 yr. Hogs under 1 yr.	n/a	
100000	SON/BUFFALO			EQUINE	
Bulls Cows 3 years	n/a n/a			EQUINE	
Heifers 1-3years	nla		Horse Mule		
Heifer Calves	n/a		Donkey		
Bull Calves	n/a		Donkey		
used for a working	on someone else's	and must provi	not soley qualify your la de Internal Revenue Se provide us with <u>their</u> i	ervice Form F.	
				ne	
Address			City		
		7:	Email		

PRINTED NAME

DATE

PHONE

OWNER NAME



#### TORRANCE COUNTY TREASURER

PO Box 318 - 205 S Ninth Street, Estancia, NM 87016-0318 (505) 544-4800 www.torrancecountynm.org

Office Hours: Monday - Thursday 7:30 am to 4:30 pm CLOSED FRIDAYS

# **NOTICE OF DELINQUENT TAXES**

 NOTICE: Manufactured home demand warrant fee is \$75. This fee will be applied to all delinquent manufactured home accounts not paid before June 21, 2021.

PROPERTY # 1-032-029-326-453 000000 NW4NE4 LESS 1 AC HOMESITE

2020-0002272

TAX AMOUNT

PENALTY \$0.86 INTEREST \$5.00 STATE COST

TOTAL \$48.98

#### ATTEMPTS TO EVADE OR DEFEAT THE PROPERTY TAX

Pursuant to 7-38-92 NMSA, 1978, any person who wiilfully attempts to evade the payment of any property tax is guilty of a fourth degree felony. He shall be fined not more that five thousand dollars (\$5,000), or imprisoned for not less than one year nor more than five years, or both.

#### INTEREST AND PENALTY

Pursuant to 7-38-49 and 7-38-50 NMSA, 1978, if property taxes are not paid for any reason within thirty (30) days after the date they are due, interest on the unpaid taxes shall accrue from the thirtieth day after they are due until the date they are paid. Interest shall accrue at the rate of one percent (1%) a month or any fraction of a month. A penalty of one percent (1%) of the delinquent taxes for each month or any portion of a month they remain unpaid shall be imposed, but the total penalty shall not exceed five percent (5%) of the delinquent taxes, except that, when the penalty determined under the foregoing provisions is less than five dollars (\$5.00), the penalty shall be five dollars (\$5.00). If property taxes become delinquent because of an intent to defraud by the property owner, fifty percent (50%) of the property taxes due or fifty dollars (\$50.00), whichever is greater, shall be added as a penalty. A state processing cost will be added by County Treasurers to delinquent

property accounts transferred to the Property Tax Division for collection.

#### PERSONAL PROPERTY TAXES

#### (INCLUDES MANUFACTURED HOMES)

If property taxes due on personal property are not paid, criminal charges may be filed against the owner under state statute 7-38-92. Personal property may be seized and sold for taxes under authority of a demand warrant pursuant to 7-38-53 NMSA, 1978.

#### **REAL PROPERTY TAXES**

PROPERTY 3 YEARS OR MORE DELINQUENT WILL BE TURNED OVER TO THE STATE OF NEW MEXICO FOR COLLECTION AND/OR AUCTION. If the delinquent tax, interest, and penalties are not paid prior to July 1 of the year following the year in which the taxes have been delinquent for more than two years, this property will be placed on a delinquency list and forwarded to the Property Tax Division for collection. Pursuant to 7-38-65 NMSA, 1978, if the described property is "real property" and taxes are not paid within three (3) years from the date of delinquency, the real property will be sold and a deed issued by the Property Tax Division of the New Mexico Taxation and Revenue Department.

Please fold on perforation BEFORE tearing

#### 4-27-21\_v1

#### Notice of Delinquent Taxes

In accordance with New Mexico Statute 7-38-60 and 7-38-51 this is to notify you that property taxes upon the above listed property in the following amounts became delinquent on: May 10, 2021

2020-0002272

VISA (

TAX AMOUNT \$43.12 PENALTY \$0.86 INTEREST \$5.00 STATE COST \$0.00 TOTAL \$48.98

#### **Payment Coupon**

TAX BILL #:	ACCOUNT #:
2020-0002272	0021518
Amount of Tax Due:	\$43.12
Interest Due:	\$0.86
Penalty Due:	\$5.00
State Cost:	\$0.00
Total Amount Due:	\$48.98
If Paid By:	JULY 10, 2021

Additional Interest & Penalty will accrue if not paid by: JULY 10, 2021

XYZ Company 1234 Sesame Street Estancia, NM 87016

DISCOVER



Please write your account and/or tax bill number on your check made payable to: Torrance County
Your cancelled check is your receipt. You may also pay online at <a href="https://www.torrancecountynm.org">www.torrancecountynm.org</a> or by phone 1-877-690-3729 you must

enter jurisdiction code 4113. E-Check is now available online or by phone for a \$1.75 fee.

You will be charged a 2.50% convenience fee for credit card payments.

charged a 2.50% convenience fee for credit card payments.

Change of address on back of coupon.



## 2023 NOTICE OF VALUE

#### **Jesse Lucero**

Torrance County Assessor P.O. Box 258 Estancia, NM 87016 (505) 544-4300 Fax (505) 384-4362

Website: www.torrancecountynm.org | Office Email: tcassessor@tcnm.us

19877\*51\*\*G50\*\*0.4455\*\*1/1\*\*\*\*\*\*\*\*\*\*AUTOALL FOR AADC 798 DRAGONETTI LOUIS ETUX 6750 VISTA DEL NORTE ST. LAS CRUCES NM 88012

#### THIS IS NOT A TAX BILL

Property Listed and Valued as of JANUARY 1, 2023 THIS VALUE WILL BE A FACTOR IN DETERMINING YOUR 2023 PROPERTY TAX BILL.

**Account Number** 

R023942

Official Mailing Date

March 31, 2023

**Protest Deadline** 

April 30, 2023

THIS IS THE ONLY NOTICE OF VALUE YOU WILL RECEIVE UNLESS YOU ARE THE OWNER OF PERSONAL PROPERTY OR TAXABLE LIVESTOCK. FOR ADDITIONAL INFORMATION ON HOW TO CHANGE AN ADDRESS, CLAIM AN EXEMPTION, REPORT A CHANGE TO PROPERTY, OR RENDER LIVESTOCK, MOBILE HOMES AND BUSINESS PERSONAL PROPERTY PLEASE VISIT OUR WEBSITE AT WWW.TORRANCECOUNTYNM.ORG OR CALL OUR OFFICE AT (505) 544-4300.

District	■ NET TAXABLE VALUES WILL BE ALLOCATED TO	Year	UPC Code	PROPERTY CLASS
8OUTEDG-NR	THE GOVERNMENTAL UNITS IN SCHOOL DISTRICT.	2023	1040054083447000000	NON-RESIDENTIAL
Description and a section				

Property Location

Property Lagal Description: Quarter: NW 5: 3 T: 9N R: 7E LANDS OF C E SMITH IN N2SE4NW4 TR A SURVEY B/303, LANDS OF C E SMITH IN N2SE4NW4 TR A SURVEY B/303, IN N2SE4NW4, TR A, SURVEY B/303

2022 (Previous Year's) Property Value and These values reflect analysis of 2021 m			Year's) Property eflect analysis o		
	TAXABLE VALUE	PROPERTY CLASS Non-Residential Land	UNITS/AREA	FULL VALUE \$20,990	TAXABLE VALUE \$6,997
Previous Year's Taxable Value Previous Year's Exemption Value		Current Year's Full Value Current Year's Taxable Va	lue	\$20,990	\$6,997
Previous Year's Net Taxable	\$6,997	Current Year's Net Taxable		A 7-36-21.2) may	\$6,997* apply.
2022 (Previous Year's) RES Tax Rate	0	2023 Estimated RES Tax Ra	ate		0
2022 (Previous Year's) NON-RES Tax Rate	0.025043	2023 Estimated NON-RES	Tax Rate		0.025043
2022 (Previous Year's) Tax Amount	\$175.24	2023 Estimated Tax Amou	nt		\$175.24

Instructions for calculating estimated taxes (NMSA 7-38-20): (Current year's net taxable value) X (Previous year's tax rate) = Estimated current year taxes. This calculation is an estimate. Actual taxes may be higher or lower than the estimate as tax rates are subject to change annually.

"FULL VALUE" MEANS THE VALUE". INET TAXABLE VALUE" IS "TAXABLE VALUE" IS 33 1/3% OF "FULL VALUE". INET TAXABLE VALUE" IS "TAXABLE VALUE" LESS EXEMPTIONS AND IS THE VALUE UPON WHICH TAX IS IMPOSED. THIS DOCUMENT CONSTITUTES A PROPERTY OWNER'S NOTICE OF VALUATION AS REQUIRED UNDER SECTION 7-38-20 OF THE NEW MEXICO PROPERTY TAX CODE.

Protesting Valuation: (NMSA 7-38-24) A property owner may protest the value or classification determined by the county assessor for his property for property taxation purposes, the assessor's allocation of value of his property to a particular governmental unit or denial of a claim for an exemption or for a limitation on increase in value by filing a petition with the assessor. Petitions of protest to the County Assessor are required to be filed with the county assessor no later than thirty (30) days after the mailing by the assessor of the Notice of Valuation.

LIMITATION ON INCREASE IN VALUE FOR SINGLE-FAMILY DWELLINGS OCCUPIED BY LOW-INCOME OWNERS SIXTY-FIVE YEARS OF AGE OR OLDER OR DISABLED: (NMSA 7-36-21.3)
Applications for valuation limitations may be picked up from the Assessor's Office. An owner who applies for the limitation of value specified in this section and files proof of income eligibility for the three consecutive years immediately prior to the tax year for which the application is made need not claim the limitation for subsequent tax years if there is no change in eligibility. The previous year's modified gross household income must be \$40,400 per year or less and the applicant must be disabled or 65 years of age in the year in which the application is made.

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3-10-23\_v1



#### TORRANCE COUNTY TREASURER

PO Box 318 - 205 S Ninth Street Estancia, NM 87016-0318 (505) 544-4800 www.torrancecountynm.org

Office Hours: Monday - Thursday 7:30 am to 4:30 pm CLOSED FRIDAYS

#### Notice of Manufactured Home Lien

This is to inform you that the taxes are delinquent on the manufactured home described on the enclosed Manufactured Home Tax Status Certification.

PURSUANT TO 7-38-52 NMSA 1978, NOTIFICATION TO MOTOR VEHICLE DIVISION OF UNPAID TAXES ON YOUR MANUFACTURED HOME HAS BEEN SENT. NOTICE OF FILING CONSTITUTES A LIEN AGAINST THIS MANUFACTURED HOME.

On July 12, 2022, a \$75.00 demand warrant fee was imposed. The total amount due includes the \$75.00 fee. Please pay the total amount due by September 10, 2022 to avoid having your home processed for public auction. Payment plans are available to assist you. Please contact our office at 505-544-4807 for more information.

Your finance company/lienholder will be informed regarding the status of your taxes.

If you no longer own the manufactured home, or it has been moved, please contact our office so we may update our records.

	ACCOUNT #:
	M004848
Total Amount Due:	\$2030.34
If Paid By:	SEPTEMBER 10, 2023

MVD-10063 REV. 08/00	State of New Mexi Manufactured P.O. Box 1028 Sai	co - Motor Vehic Home Section, Room 2 rta Fe, New Mexico 8760	132		(4)
	MANUFACTURED HOMI (Relating to Future or Pendin				<b>(</b>
Name of Registered Owner		Year	Make		
XYZ		1984	CHAMPIO	N WOODLAKE	
Mailing Address		8lze		License Plate Numb	er
1234 SESAME STREE	T	014X066		LIC- D9999	
City, State, Zip Code		Vehicle Identific			
ESTANCIA, NM 8701	6	SER- 9999	99999		
Location of Manufactured Ho	me				
1984 CHAMPION WOO	DLAKE 014X066 MH PTD- 001111 LIC- D:	3876 SER- 99999999	199		
The undersigned certifies bein	g the legal county official having custody of tax	records and at tests that	t		
X A LIABILITY EXISTS ON	THE REFERENCED MANUFACTURED HOME	DUE TO UNPAID PRO	PERTY TAXES.		
NO LIABILITY EXISTS FO	R PROPERTY TAXES ON THE REFERENCES	MANUFACTURED H	OME FOR THE CURRE	ENT TAX YEAR OR AN	Y PAST TAX YEARS.
	1 101	0			
	Dracy L. S	edillo	08	3/10/2022	
	Signature of County Treas	urer or Assessor		Date	
	County of: _TORRA	NCE			
		1200			M004848

Please fold on perforetion BEFORE tearing

REMITTANCE COUPON

Please detach coupon at perforation and return coupon and payment by September 10, 2023 in the provided envelope.

MUST PAY WITH CERTIFIED FUNDS ONLY (CASHIER'S CHECK OR MONEY ORDER).

CASH AND CREDIT CARDS ALSO ACCEPTED IN OUR OFFICE. NO PERSONAL CHECKS. ONLINE PAYMENTS ARE ALSO AVAILABLE AT WWW.TORRANCECOUNTYNM.ORG - CLICK THE "PAY TAXES ONLINE" LINK.

533\*\*G47\*\*0.596\*\*1/1\*\*\*\*\*\*\*\*SNGLP XYZ. 1234 SESAME STREET ESTANCIA, NM 87016

M004848
\$2030.34
PTEMBER 10, 2023

